



International Tax Return Checklist

- Copies of prior year U.S. Federal and State tax returns, if applicable.
- Foreign Wage and Income statements in lieu of Forms W-2/1099, if an employee.
- Foreign Residency documentation and list of travel dates to and from the United States.
- Foreign Tax Returns or other documentation regarding foreign tax payments.
- If operating a business abroad, Financial Statements and list of business assets:
 - Profit & Loss Statement
 - Balance Sheet
 - List of assets (property & equipment) purchased during the current year.
 - Inventory information, if applicable.
- Foreign Bank Account (FBAR) Worksheet, if you have signature control over foreign account(s) with an aggregate balance of over \$10,000 during the year.
- Controlled Foreign Corporation (CFC) Questionnaire, if you are a shareholder or officer of a foreign corporation which is owned/controlled by U.S. citizens and residents.

Please note, this questionnaire is not a comprehensive list of all required information, and additional documentation may be required.