



Non-Resident Tax Return Checklist

- Prior years Form 1040NR, if filed.
- Visa status during the year of tax preparation, and current visa status.
- Copy of Visa attached to passport and Visa Application.
- Travel dates to and from the United States for the prior two years.
- Form 1042-S, Forms W-2, Schedule K-1's or other salary/income statements.
- Any other tax documents, such as Form 1099, etc...
- If a self-employed Business Owner, provide Financial Statements and business assets:
 - Profit & Loss Statement
 - List of assets (property & equipment) purchased during the current year.
 - Inventory information (purchases, sales, and current inventory), if applicable.
- If you are eligible for a Tax Treaty exemption (such as Teacher, Students, etc...), please provide a written explanation of your occupation and the treaty exemption which may applies, if known.

Please note, this questionnaire is not a comprehensive list of all required information, and additional documentation may be required.